

## **Business Online Banking Enrollment Form**

## **CLIENT INFORMATION** NAME: \_ COMPANY NAME: \_\_ ADDRESS: CITY:\_\_ \_\_\_\_\_ E-MAIL: \_\_ BUSINESS PHONE: \_\_ TAX ID: \_\_\_\_ ENTITY TYPE: \_\_\_ ADDITIONAL ACCOUNT INFORMATION - ONLY LIST ACCOUNTS THAT YOU WANT INCLUDED IN ONLINE BANKING PRIMARY CHECKING ACCOUNT NUMBER: \_\_\_ ACCOUNT NUMBER: \_\_\_\_\_ ACCOUNT TYPE: \_\_\_\_ ACCOUNT NUMBER: \_\_\_\_\_\_ ACCOUNT TYPE: \_\_\_\_ \_\_ ACCOUNT TYPE: \_\_ ACCOUNT NUMBER: \_\_ AUTHORIZED USERS (VIEW/TRANSFER ONLY) MARK FOR TRANSFER DIRECT PHONE NAME CAPABILITY E-MAIL OTHER SERVICES **WIRE TRANSFER** MOBILE BANKING BILL PAY POSITIVE PAY\* ORIGINATION\* ORIGINATION\* \*Additional agreements and approvals required. Monthly fees apply. **CERTIFICATION OF AUTHORITY** By signing this Enrollment Form I acknowledge that I have read and understood the Online Banking Terms and Conditions and the Privacy Policy. I also acknowledge that additional agreements and approvals may be required if services other than Online Banking are requested. Additional monthly fees may apply for Treasury Services such as ACH Origination, Wire Transfer Origination and Positive Pay. I further certify that I have full power and authority to (a) act on behalf of the Client named above and (b) to confer the powers granted to the Authorized Users named above where all Authorized Users are permitted to use Login Identifications and Passwords for the purpose of conducting banking transactions with SmartBank, and to bind the Client listed above. SIGNATURE OF APPLICANT: DATE: NOTES: BANK USE ONLY • CALL BACK VERIFICATION \*REQUIRED FOR ALL CHANGE REQUESTS RECEIVED ELECTRONICALLY

VERIFIED BY (SIGNATURE)

PHONE NUMBER CALLED:

DATE

VERIFIED BY (NAME & TITLE PRINTED)

EMAIL

IN PERSON

AUTHORIZED USER CONTACTED

HOW WAS THIS FORM RECEIVED?